



# Integrated Solutions for Family and Corporate Legacy

## ABOUT US

**ONT** is a group of companies dedicated to provide innovative Trust and commercial fiduciary and business solutions for the protection of assets that transcend generations.

At ONT we provide tailor-made trustee, secretarial and corporate services, and we also have an area specifically dedicated to assist and setup family offices.

At ONT we strive to design and implement strategies that are as unique as our clients, using what we call the 3P process:

### 01 **Protect**

We work with our clients and their advisors to develop and implement customized strategies to diversify and manage risk to protect assets.

### 02 **Preserve**

We work closely with our clients and their advisors to manage their investment strategies and planning to ensure that their assets are not only preserved, but continue to grow and thrive over time.

### 03 **Pass on**

We can assist our clients designing and implementing the appropriate strategies to carry out their wishes and define their legacy on their own terms.

# OUR COMMITMENT

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## ☐ Excellence through the years

We design and plan to protect and preserve the assets of our clients through generations, so we generate bonds that transcend and are preserved over time.

## ☐ The client is our priority

Through a specialized team, we guarantee the highest level of service in the industry, providing specialized, unique and professional attention that responds to the needs of our clients.

## ☐ Global Presence

We are the best team working in strategic locations around the world, we bring expertise and knowledge and we take care of improving daily, streamlining processes with innovative international methods.

## ☐ Sustained ethical design

We are backed by the trust, human quality and ethical design with which we engage each client. We ensure professional commitment, confidentiality and human quality over time.





# OUR SERVICES



We create long-term relationships by offering a combination of service, expertise and capabilities tailored to the needs of our clients.

## Corporate & Administrative Services

We can provide a variety of corporate services worldwide including company formation. This is executed in accordance with best practices in the industry to comply with the international regulatory business setup requirements.

- Company formation
- Corporate secretarial services
- Regulatory compliance services
- Administrative and legal support
- Customized office solutions

## Family Offices Services

We know that families have unique attributes that require a distinctive service model. Our specialized expertise prepares us to serve single family offices, high-net-worth individuals and families, private investment companies, family foundations and private trust companies.

- Corporate Management
- Trustee Assistance with strategic asset allocations and portfolio monitoring
- Asset-protection solutions
- Family-business ownership structuring and governance family statutes
- Succession planning
- Day-to-day support
- Relocation assistance
- Access to our broad global network of contacts

## Trust Services for Individuals and Families

Having served generations of families, we have the knowledge, resources and experience to handle trusts with sensitivity and the highest level of professionalism. With specialists located in offices across the globe, we can work closely with the client, their family and advisors to manage their Trust during their lifetime and after their passing.

- Directed Trust
- Private Trust Company (PTC)
- Trustee, successor trustee and co-trustee
- Protector

## Accounting & Financial Reporting

Thanks to our extensive network of professionals, we offer bookkeeping accounting, reporting and preparation of financial statements that comply with local and international regulations.

- Annual or monthly accounting
- Elaboration of Balance Sheets & Financial Statements
- Financial Projections
- Bank Reconciliations



# OUR LOCATIONS

- USA - Canada - Curacao - Bahamas - Barbados - BVI
- Dubai (United Arab Emirates) - Mexico - New Zealand
- Panama - Spain - The Netherlands - UK - Argentina - Uruguay



We are a business of trust that transcends generations.

Every day we prove our commitment, willing to serve our clients with determination, professionalism and confidentiality.

## CONTACT US

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